

GIFT OF SECURITIES – TRANSFER FORM



We are delighted that you have chosen to make a gift of securities to Luther College! Please complete this form and instruct your broker to initiate the transfer on your behalf to our brokerage account. It is important that you send a copy to us as well so we can track your donation and issue a receipt for income tax purposes. Please send a copy of this form by email to leah.quick@luthercollege.edu or by fax to (306) 359-6962.

DONOR INFORMATION:

Donor name: _____
Address: _____
City: _____ Prov. _____ Postal Code: _____
Phone: _____ Email: _____

BROKER INFORMATION:

Company name: _____ Contact Name: _____
Address: _____
City: _____ Prov. _____ Postal Code: _____
Phone: _____ Fax _____ Email: _____

TRANSFER SECURITIES FROM:

Donor's Account #: _____

SECURITIES TO BE DONATED:

No. of shares	Name of Security	CUSIP #/symbol

This transfer is a charitable donation to Luther College. I understand that Luther's policy is to sell publicly listed securities the same day they are received into the College's brokerage account. I will receive a tax receipt from Luther College for the fair market value of the securities on the date they are received into the Luther College account.

Signature of Donor: _____ Date: _____

TRANSFER SECURITIES TO:

RBC Dominion Securities
Account #: 772-14527-1-7
Dealer #: 9190
FINS #: T002
CUID #: DOMA
DTC #: 5002

Please direct all broker-to-broker inquiries to:
Broker: Terry Springer
Phone: 306-777-0520
Toll free: 1-800-667-8555
Fax: 306-757-2606
Email: terry.springer@rbc.com